

Neptunia Invest AB (publ) - Initiates a written procedure

Neptunia Invest AB (publ) (the "**Company**") has instructed Intertrust (Sweden) AB, the agent for the Company's up to SEK 600,000,000 senior secured bonds with ISIN SE0013888120 (the "**Bonds**"), to initiate a written procedure to request the bondholders to vote in favour of amending certain provisions relating to reporting requirements in the terms and conditions of the Bonds.

Bondholders representing 65 per cent. of the adjusted nominal amount of the Bonds have expressed their intention to vote in favour of the request to amend the terms and conditions of the Bonds.

The agent will deliver the notice to a written procedure to all bondholders on 26 January 2023. The written procedure will commence on 1 February 2023 and end on 21 February 2023. To be eligible to participate in the written procedure a person must fulfil the formal criteria for being a bondholder on 1 February 2023. This means that the person must be registered on a securities account with Euroclear Sweden AB as a direct registered owner (Sw. *direktregistrerad ägare*) or authorised nominee (Sw. *förvaltare*) with respect to one or several Bonds.

The notice to the written procedure is available on the Company's website (www.neptuniainvest.se) and on Stamdata (www.stamdata.com).

For further information, please contact:

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Neptunia is a Swedish investment company with Nordic ownership that invests in companies within financial services, real estate as well as defence and security. The portfolio companies include, among others, Slättö Förvaltning, MW Group, SIBS, Real Alliance, Brocc and Borgo. Neptunia is driven by a strong culture, characterised by the values performance, responsibility and decisiveness. Neptunia has an outstanding bond listed on Nasdaq Stockholm. Read more at www.neptuniainvest.se