NEPTUNIA

Press release

Stockholm, February 21, 2023

Neptunia Invest AB (publ) – Approval of written procedure and amendments to the terms and conditions of the bonds

Neptunia Invest AB (publ) (the "**Company**") today announces the successful completion of the written procedure that was initiated 1 February 2023 in relation to the Company's outstanding up to SEK 600,000,000 senior secured bond loan with ISIN SE0013888120 2020/2024 (the "**Bonds**"), regarding certain amendments to the terms and conditions of the Bonds (the "**Proposal**").

A sufficient number of bondholders participated in the written procedure in order to form a quorum, and a requisite majority of the bondholders voted in favour to approve the Proposal.

The amendments shall be effective as per 21 February 2023.

For further information, please contact:

Gustav Niblaeus, CFO Telephone: +46 70 927 89 74

Email: Gustav.niblaeus@neptuniainvest.se

Neptunia is a Swedish investment company with Nordic ownership that invests in companies within financial services, real estate as well as defence and security. The portfolio companies include, among others, Slättö Förvaltning, MW Group, SIBS, Real Alliance, Brocc and Borgo. Neptunia is driven by a strong culture, characterised by the values performance, responsibility and decisiveness. Neptunia has an outstanding bond listed on Nasdaq Stockholm. Read more at www.neptuniainvest.se