NEPTUNIA

Press release

Stockholm, September 16, 2021

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Neptunia Invest AB (publ) announces a directed new share issue of SEK 50m to a new shareholder

Neptunia Invest AB (publ) reg. no. 556986-5453 (the "Company") today announces that it will complete a directed new share issue of 1,900 shares to a new shareholder. Through the new share issue, the Company will raise proceeds of approximately SEK 50m before issue costs.

The Company intends to use the proceeds for general corporate purposes, including future investments.

For further information, please contact:

Gustav Niblaeus, CFO Tel: +46 70 927 89 74

E-mail: gustav.niblaeus@neptuniainvest.se

This information is information that Neptunia Invest AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 20.00 CEST on September 16, 2021.

Neptunia is a Swedish investment company with Nordic ownership that was founded by the brothers Johan och Mikael Karlsson together with the Ehrnrooth family. Neptunia invests in companies within Real Estate and Finance as well as Defence and Security. The portfolio companies include, among others, Slättö Förvaltning, MW Group, SIBS, Digital Room and Bolite. Neptunia is driven by a strong culture, characterised by the values; performance, responsibility and decisiveness. Neptunia has an outstanding bond listed at Nasdaq Stockholm.