

NEPTUNIA

Press release

Stockholm, 2023-04-11

Neptunia issues additional senior secured bonds of SEK 50 million at par

Neptunia Invest AB (publ), reg.no. 556986-5453, has successfully issued additional senior secured bonds in the amount of SEK 50 million under the existing framework of SEK 600 million with final maturity in July 2024 (ISIN SE0013888120) (the "**Subsequent Bonds**"). Following the issue of the Subsequent Bonds, a total of SEK 600 million will be issued under the framework and consequently the framework will be fully utilised. The settlement date for the Subsequent Bonds is expected to be around 14 April 2023.

The price of the Subsequent Bonds was set at 100 per cent. of the nominal amount, confirming strong investor confidence and interest in the company. The Subsequent Bonds will be listed on the Corporate Bond List at Nasdaq Stockholm.

Roschier has acted as legal advisor in conjunction with the bond issue.

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Neptunia is a Swedish investment company with Nordic ownership that invests in companies within financial services, real estate as well as defence and security. The portfolio companies include, among others, Slättö Förvaltning, MW Group, SIBS, Real Alliance, Ingrid Capacity and Borgo. Neptunia is driven by a strong culture, characterised by the values performance, responsibility and decisiveness. Neptunia has an outstanding bond listed on Nasdaq Stockholm. Read more at www.neptuniainvest.se.