

NEPTUNIA

Press release

Stockholm, June 14th, 2021

Neptunia Invest AB (publ) publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm

Neptunia Invest AB (publ) (the "Company") has on 8 July 2020 issued senior secured bonds, in an amount of SEK 300,000,000, with ISIN SE0013888120 (the "Bonds"). The Bonds have a tenor of four years, carry a floating interest rate of STIBOR 3m + 7.75 per cent *per annum* and will mature on 8 July 2024.

The Company will apply for listing of the Bonds on the Corporate Bond list at Nasdaq Stockholm. The Bonds will be admitted to trading at Nasdaq Stockholm as soon as possible.

In connection with this, the Company has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority in accordance with Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017. The prospectus will be available on the Financial Supervisory Authority's website (www.fi.se) and on the Company's website (neptuniainvest.se).

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This information is information that Neptunia Invest AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation and the Swedish Securities Markets Act (Sw. Lag (2007:528) om värdepappersmarknaden). The information was submitted for publication, through the agency of the contact person set out above, at 15:00 CEST on June 14th 2021.

Also visit: www.neptuniainvest.se

Neptunia is a Swedish investment company, with Nordic ownership, that was founded by the brothers Johan och Mikael Karlsson together with the Ehrnrooth family. Neptunia invest in companies within Real Estate and Finance as well as Defence and Security. The portfolio companies include, among others, Slättö Förvaltning, MW Group, SIBS, Digital Room and Bolite. Neptunia is driven by a strong culture, characterised by the values; performance, responsibility and decisiveness.